



State Allocation Board Update

County School Facilities Consortium

September 25, 2012

William Savidge, Assistant Executive Officer SAB

Acceptance of Applications Beyond Bond Authority

- New regulations approved by SAB
- Applications for funding accepted
- Processed for completeness
- Placed on Workload List
- Acknowledged by the Board

“Applications Received Beyond Bond Authority List” means an informational list of applications submitted to the Office of Public School Construction (OPSC) and presented to the Board. Funding applications placed on this list contain the preliminary grant amounts requested by a district. The OPSC has not determined that the Approved Application(s) are Ready for Apportionment.”

Acceptance of Applications Beyond Bond Authority

- Current “Unfunded List” Regulation Section 1859.95
 - No longer applies after effective date of new regulations
- Creates New SFP Regulation Section 1859.95.1
 - “Applications Received when Bond Authority is Unavailable.”

“This section shall not apply to Approved Application for Joint-Use Funding, Approved Applications, Approved Application for Career Technical Education Facilities Project Funding, a Form SAB 50-04 submitted for Critically Overcrowded Schools Facilities funding, (commencing with section 1859.140), Charter School Facilities Program funding (commencing with section 1859.160), or for Overcrowding Relief Grants.”

Acceptance of Applications Beyond Bond Authority

- New Construction
- Modernization
- Funding applications
 - Reviewed for completeness, not processed
- Eligibility applications
 - Including baseline and adjustments
 - Will not be processed

“The OPSC will continue to receive and determine if the Forms SAB 50-01, 50-02, and 50-03 are Approved Applications. The OPSC will not determine if the Approved Application is Ready for Apportionment. This regulation section does not constitute notification from the Board pursuant to Government Code section 65995.5(b)(1).”

Acceptance of Applications Beyond Bond Authority

- Board Resolution
 - Required with each funding application
 - Regulation text can be used directly
 - 1-5: all projects
 - 6: Only Financial Hardship projects

“1. The school board acknowledges that the remaining School Facility Program bond authority is currently exhausted for the funds being requested on this application.

2. The school board acknowledges that the State of California is not expected nor obligated to provide funding for the project and the acceptance of the application does not provide a guarantee of future State funding.

3. The school board acknowledges that any potential future State bond measures for the School Facility Program may not provide funds for the application being submitted.

4. The school board acknowledges that criteria (including, but not limited to, funding, qualifications, and eligibility) under a future State school facilities program may be substantially different than the current School Facility Program. The district’s Approved Application may be returned.

5. The school board acknowledges that they are electing to commence any pre-construction or construction activities at the district’s discretion and that the State is not responsible for any pre-construction or construction activities.

6. The school board acknowledges that, if bond authority becomes available for the Board to provide funding for the submitted application, the School District must apply for financial hardship status.”

Acceptance of Applications Beyond Bond Authority

- Financial Hardship projects
- Submit funding application
 - No Financial Hardship pre-approval required
- Financial Hardship review when Bond Authority is available

“A School District seeking financial hardship funding will not be required to submit a financial hardship status pre-approval request pursuant to section 1859.81. The OPSC will not process requests for financial hardship status. The School District may continue to submit the Form SAB 50-04 pursuant to (a)(1).”

Acceptance of Applications Beyond Bond Authority

- Current Beyond Bond Authority List
 - Modernization: \$116 million
 - New Construction: \$58 million
 - As of August 31st
- OPSC will process these applications
 - And all applications received prior to effective date of the new regulations

Acceptance of Applications Beyond Bond Authority

- County Office issues with new system
 - How to move forward with projects
 - Bridge financing
 - Concerns regarding future Financial Hardship review
 - Would these funds be considered “available” contribution?

School Facilities Program Review

- SAB Program Review Subcommittee
 - Established at Sept. Board
 - Chaired by Assembly Member Buchanan
 - Hagman, Almanza, Moore, Diaz members
 - Format, process, timelines not set at this time
 - Preliminary listing of issues in Sept. SAB Agenda packet
 - Stakeholder input will be critical

School Facilities Program Review

- How will a new School Facilities Program meet needs of our most vulnerable & at-risk student populations?
- Special Education Facilities
- Community Schools
- Alternative Education
- Continuation Schools



Harbor Learning Center Orange Co. Office of Ed.